



DIVIDEND DETECTIVE HIGHLIGHTS

DIVIDENDDETECTIVE.COM

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Welcome to the September 2014 Edition of Dividend Detective Highlights

Highlights includes the most popular features of Dividend Detective: the Monthly Commentary, Sample Portfolios, Dividend Monsters (50 highest yielding stocks), Dividend Hotshots, Corporate Bond Portfolios, and "D.D. At a Glance," which lists all followed stocks and funds, including current yields and our buy/sell recommendations.

Much More on Premium Members Site

Highlights includes **only a smattering of the information available to Premium subscribers on the Dividend Detective site.** Although we give you our buy/sell recommendations in Highlights, we don't have room to fill you in on our analysis that led to those ratings. That important information is readily available for each stock or fund in its home portfolio on the Premium Members site.

Other features available on the Premium Members site include Special Dividend Announcements, Ex-Dividend Calendar, Dividend Scoreboard, Monthly Monsters, and more.

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If you were a subscriber on September 3, you should have received an email notification and link regarding this issue of DD Highlights. If you didn't, please contact customer service to confirm that we have your correct email address on file.

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Question & Comments

For comments or questions about Dividend Detective contents, please contact us directly at (800) 276-7721 or by e-mail at: support@dividenddetective.com.

Tell Us What You Think

Your comments and suggestions have proved invaluable in helping us develop and improve Dividend Detective. Please keep those suggestions coming.

Thanks for subscribing.

Harry Domash

Contents	
Commentary	2-5
Last Month's Portfolio Returns	2
What's Hot Now?	5
Corporate Bonds	6
Dividend Hotshots	6
Sample Portfolios	7
Dividend Monsters	8
<i>Top 50 Dividend Yielding Stocks</i>	
D.D. At a Glance	9
<i>All followed stocks& funds including buy/sell ratings & yields</i>	

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September 2014 Commentary

Review of August Results and This Month's Changes

A VERY GOOD MONTH

With the S&P 500 gaining almost 5%, August was a good month for the overall market as well as for our picks. All of our managed Industry & Specialty portfolios recorded gains. Energy Partnerships (MLPs), up 12%, topped the list. Dividend Speculators with a 10% gain came next. Our Preferreds Portfolio and our Canadian Stock portfolio, both up 1%, were the laggards. For the year, Energy Partnerships, up 53%, and MLP General Partnerships, up 35%, lead the pack. On the downside, Oil Industry, down 3%, and Insurance, down 2%, were the laggards.

Looking at our Sample Portfolios, Growth & Income, up 7%, was the champ. Conservative and High Yield/Speculative both returned 4%. Here's the entire list showing August and year-to-date returns.

Portfolio	Avg. Returns	
	Last Month	YTD
Energy Partnerships (MLPs)	12%	53%
Dividend Speculators	10%	9%
CEF Growth Opportunities	7%	3%
MLP General Partners	6%	35%
Insurance Industry	5%	-2%
Manufacturing & Services	4%	4%
Real Estate Investment Trusts	4%	20%
Utilities	4%	16%
Closed-End Fund Monthly Income	3%	10%
Partnerships: Ex-Energy	3%	12%
Regional Banks	3%	0%
Business Development Co.	2%	9%
ETF Monthly Income	2%	7%
Large Banks	2%	10%
Oil Industry	2%	-3%
Canada Stocks	1%	15%
Preferred Stocks	1%	16%
Sample #1: Diversified Monthly	new	new
Sample #2: Conservative	4%	11%
Sample #3: Growth & Income	7%	15%
Sample #4: High Yield/Speculative	4%	6%
S&P 500	4%	8%

What Happened?

The market ignored the many simmering geopolitical problems plaguing the world and instead chose to focus on the strengthening U.S. economy.

What's Next?

The sanctions imposed on Russia could drive Europe into recession, which would pressure share prices of U.S. firms doing significant business overseas, even if nothing else blows up. Taking everything together, we are in risky times. So, as we've advised several times before, be prepared for any eventuality. Don't add

cash to the market that you're going to need back anytime soon—just in case.

New Sample Portfolio

We receive frequent requests from subscribers asking for a portfolio of monthly-paying stocks more diversified than our existing fixed-income ETF and Closed-End Fund monthly payers. However, until recently, there weren't enough non-fixed-income plays available to construct a more diversified portfolio. Fortunately, over the past few months, enough stocks have switched to monthly payouts to make such a portfolio doable.

So, this month, we're adding a new Sample Portfolio, Diversified Monthly Payers, where "diversified," means that it holds mostly equities, not fixed income vehicles.

As is the case with our three existing Sample Portfolios, Diversified Monthly holds seven stocks and/or funds. We recommend buying equal dollar amounts of each pick and rebalancing every few months.

Monthly CEFs Now Fixed-Income

We've renamed our Monthly Paying Closed-End portfolio to CEF Monthly Income, which implies that it holds only fixed-income funds. So, to be consistent, we're moving the Reeves Utility fund, which primarily holds stocks, not bonds or preferreds, from that portfolio to CEF Growth Opportunities, which holds growth oriented funds.

Other Portfolio Changes

We're replacing one Energy Partnerships (MLPs) selection with another MLP in the same industry that has better growth prospects.

We're also selling one Manufacturing & Services pick that is more likely to head down than up over the next few months, and one Preferred pick that is looking risky. Here are the details.

NEW BUYS, SELLS, ETC.

Preferreds: Sell Armour Residential (ARR-A)

Manufacturing & Services: Sell Verizon (VZ).

Energy Partnerships (MLPs) Buy New Pick Compressco Partners (GSJK), **Sell** Exterran Partners (EXLP)

Move Reeve's Utility Income (UTG) to **CEF Growth Opportunities** from CEF Monthly Income

SAMPLE (MODEL) PORTFOLIOS

We now offer four Sample Portfolios, each containing seven securities. Pick one or more portfolios and invest equal dollar amounts in each of the seven securities.

Don't "cherry pick." Every portfolio has its stars and clunkers, but you can't know which is which in advance. Every few months, check the dollar value of your holdings and rebalance if necessary.

When we replace an existing pick, we suggest that you do the same. However, we have **different "buy" criteria** for our Sample Ports than for our Industry & Specialty portfolios. If the security being replaced is still "buy" rated in its home portfolio, it's your option whether or not to sell it, assuming that you have available funds. Please see page 7 for current Sample Portfolio holdings.

Diversified Monthly Payers Portfolio (new)

We're initiating our new Monthly Payers portfolio with seven stocks and/or funds.

We have two property REITs, EPR Properties (EPR), and STAG Industrial (STAG), Main Street Financial (MAIN), a Business Development Company, BreitBurn Energy 8.25% (BBEPP) a preferred stock, iShares S&P U.S. Preferred (PFF), a preferred stock ETF, and Reeves Utility Income (UTG), a utilities and telecom closed-end fund.

Finally, Center Coast MLP & Infrastructure (CEN), the only monthly paying MLP closed-end fund that we've found, is not currently a member of one of our Industry & Specialty portfolios. We will rectify that in coming months.

Conservative Portfolio (3.9% return)

Kraft Foods (KRFT), up 10%, and Genuine Parts (GPC), up 6%, were the stars. Closed-end fund Invesco Dynamic Credit (VTA), down 1%, was the portfolio's only loser

Growth & Income Portfolio (6.9% return)

Foot Locker (FL), up 18%, and Targa Resources (TRGP), up 10%, did the best. Verizon Communications (VZ), down 1%, was the only loser.

We're selling Verizon Communications in its home Manufacturing & Services portfolio, so we're replacing it here with data center owner QTS Realty Trust (QTS), from our REIT portfolio.

High Yield/Speculative Portfolio (3.8% return)

Intersil (ISIL), up 18%, and Northern Tier Energy (NTI), up 7%, were the leaders. Hercules Technology Growth, down 5%, and Diana Shipping preferreds, down 1%, were the laggards. We're replacing Hercules in this portfolio with Kayne Anderson MLP, a closed-end fund holding mostly master limited partnerships. We're making the change to give this portfolio exposure to MLPs, currently a hot category. Hercules Technology is still "buy" rated in its home Business Development Company portfolio.

PREFERRED STOCKS

PORTFOLIO RETURNS: LAST MONTH +1.4%, YEAR TO DATE +16.0%

BEST: Atlas Pipeline (APL-E) +5%, Annaly Capital (NLY-C) +4%

WORST: Goodrich Pet. (GDP-C), -2%, Diana Shipping (DSX-B) -1%

With 22 of our 26 preferreds in the plus column, August was a solid, albeit not spectacular, month. Looking at year-to-date returns, all of our picks are in positive territory. Vornado Realty (VNO-K), up 29%, PartnerRe (PRE-F), up 26%, and General Electric (GEB), up 25%, are the champs. Looking at returns since added, SLM (SLMAP) up 101% since 11/1/09, and Lexington Realty (LXP-C), up 42% since 10/1/10, have done the best.

Dividend Detective Highlights

Best buys

Kimco Realty (KIM-J) and Lexington Realty Trust (LXP-G) preferreds, trading at 7% and 5% discounts, respectively, offer the most potential price appreciation this month. In terms of yield-to-call, Goodrich Petroleum at 8.4%, Navios Maritime (NM-G), at 8.2%, and NorthStar Realty (NRF-C), at 8.1%, offer the highest long-term returns.

Sell Armour

Armour Residential REIT reported disappointing June quarter numbers, weakening its balance sheet to the point where future preferred dividends could be at risk. We're selling Armour Residential 8.25% Preferreds.

CEF GROWTH OPPORTUNITIES

PORTFOLIO RETURNS: LAST MONTH +6.5%, YEAR TO DATE +3.0%

BEST: H&Q Life Sciences (HQL) +9%, Gabelli Multim. (GGT) +7%

WORST: Liberty All-Star Gro. (ASG) -4%, Kayne Anderson (KYN) +6%

H&Q Life Sciences raised its quarterly dividend by 5% to \$0.45 per share, which was 29% above its year-ago payout.

Adding Reeve's Utility

As mentioned earlier, we're moving Reeves Utility Income, a growth-oriented fund, to this portfolio from our Fixed-Income Closed-End Fund portfolio.

CEF MONTHLY INCOME

PORTFOLIO RETURNS: LAST MONTH +2.5%, YEAR TO DATE +10.3%

BEST: Reeves Utility (UTG) +4%, F&C Total Return. (FLC) +4%

WORST: Invesco Dy. Credit (VTA) -1%, AB Income (AGC) +2%

Last month's returns exceeded our 0.8% to 1.0% expected average monthly return for this portfolio.

Portfolio Change

Since we've narrowed the definition of this portfolio to include fixed-income funds only, we've moved Reeves Utility Income, which holds mostly stocks, to CEF Growth Opportunities.

ETF MONTHLY INCOME (EXCHANGE-TRADED FUNDS)

PORTFOLIO RETURNS: LAST MONTH +1.6%, YEAR TO DATE +7.4%

BEST: iS High Yield (HYG) +2%, iS Invest Gr (LQD) +2%

WORST: PS Senior Loan (BKLN) +1%, iS JPM Emerging (EMB) +1%

Last month's returns exceeded our 0.8% to 1.0% monthly return target for this portfolio.

CORPORATE BONDS

Reversing July losses, most of our lower- or junk-rated bonds moved up in trading price last month, while higher credit-rated bonds dropped slightly (0.3% to 0.4%).

The **GE Capital 5.125%** Internotes in our Conservative portfolio no longer meet our daily trading requirements, so we're replacing it in the portfolio with **Wal-Mart 3.625%** notes, credit-rated AA and **yielding 2.3%** to their 7/8/20 maturity. See page 6 for details.

Breaking News
affecting DD Stocks
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BUSINESS DEVELOPMENT COMPANIES (BDCs)

PORTFOLIO RETURNS: LAST MONTH +2.1%, YEAR TO DATE +8.8%

BEST: Main Street (MAIN) +8%, Triangle Cap. (TCAP) +4%

WORST: Hercules Tech (HTGC) -5%

Main Street Capital reported good June quarter growth in all categories. Hercules Technology recorded okay, but not great numbers, certainly not bad enough to warrant the price drop. Finally, Triangle Capital reported mixed June quarter results.

Main Street raised its monthly dividend by 3% to \$0.17 per share. Besides, its monthly payout, Main Street pays two special dividends per year. It paid the last one, \$0.275/share, in June.

Triangle declared its regular \$0.54 per share quarterly dividend plus an "extra" \$0.05 per share to be paid concurrently. Earlier this year, Triangle paid two special capital gains distributions of \$0.15 per share, each.

Triangle sold 4.95 million new shares at \$26.85 per share.

PARTNERSHIPS: ENERGY (MASTER LIMITED PARTNERSHIPS)

PORTFOLIO RETURNS: LAST MONTH +11.5%, YEAR TO DATE +52.5%

BEST: Emerge Energy (EMES) +36%, MarkWest Energy (MWE) +16%

WORST: Calumet Specialty (CLMT) -2%, Global Partners. (GLP) +1%

Emerge Energy Services announced impressive June quarter growth numbers. MarkWest Energy reported good revenue growth, but only modest cash flow growth. Calumet Specialty Products and Exterran Partners announced mixed results. Driven by a drop in revenues and lower profit margins,

Global Partners announced disappointing numbers. Nevertheless, one quarter does not make a long-term trend and we're still advising adding to positions.

Replacing Exterran Partners

Compression services, used by natural gas and oil exploration and production companies to increase production, are a growing business. Unfortunately, growth has slowed for Exterran Partners, our pick in that sector. So, we're replacing Exterran with a relatively new (June 2011 IPO) player, **Compressco Partners**. Compressco recently completed a large acquisition that could propel strong distribution growth over the next two years or so. Its current yield is 7.6%.

INSURANCE INDUSTRY

PORTFOLIO RETURNS: LAST MONTH +4.7%, YEAR TO DATE -2.1%

BEST: Arthur J. Gallagher (AJG) +5%

WORST: Cincinnati Financial (CINF) +4%

Arthur J. Gallagher acquired one insurance broker based in the Caribbean, and four U.S.-based brokers during the month.

LARGE BANKS

PORTFOLIO RETURNS: LAST MONTH +2.4%, YEAR TO DATE +9.6%

BEST: JPMorgan Chase (JPM) +3%

WORST: Wells Fargo (WFC) +2%

JP Morgan plans to sell about half of the companies held by its private equity business, One Equity Partners. JPM has deemed the unit "not core" to its business and the sale is not expected to impact JPM's earnings much.

MANUFACTURING & SERVICES

PORTFOLIO RETURNS: LAST MONTH +4.3%, YEAR TO DATE +3.9%

BEST: Foot Locker (FL) +18%, Kraft Foods (KRFT) +10%

WORST: Six Flags (SIX) -3%, Verizon (VZ) -1%

Johnson & Johnson recorded good June quarter growth in all categories. Kraft, Verizon, Genuine Parts, Covanta and TAL International all announced mixed, but on balance, okay results. Cinemark and Six Flags announced disappointing numbers. To be fair, while Six Flag's results were company specific, Cinemark's report reflected an overall soft movie market. Six Flags has a lot of interesting expansion irons in the fire, and we're still advising buying.

Looking at July quarter reports, Foot Locker reported all around strong numbers. Cisco announced good earnings and cash flow growth, but revenues were flat. Target reported mixed, but mostly below year-ago numbers. We're still in the first inning of Target's turnaround story.

Sell Verizon

T-Mobile has recently taken market share by aggressively pricing its services, and we expect the same from Sprint, which just hired a new CEO. In response, Verizon will have to cut its prices to protect its market position. Thus, Verizon's earnings, and hence share prices, will likely take a hit.

MLP GENERAL PARTNERS

PORTFOLIO RETURNS: LAST MONTH +6.0%, YEAR TO DATE +35.3%

BEST: Targa Resources (TRGP) +10%, Oneok (OKE) +9%

WORST: Spectra Energy (SE) +3%, Plains GP Holdings (PAGP) +4%

Spectra Energy and Williams reported strong June quarter cash flow growth, while Plains GP Holdings announced modest growth numbers, and Oneok and Targa recorded mixed results.

Williams hiked its quarterly dividend by a hunky 32%. Its new payout is 53% above year-ago.

OIL INDUSTRY

PORTFOLIO RETURNS: LAST MONTH +1.9%, YEAR TO DATE -3.0%

BEST: SeaDrill (SDRL) +3%

WORST: Chevron (CVX) +1%

SeaDrill reported below year-ago June quarter numbers in all categories. In fact, operating cash flow covered less than 50% of its quarterly dividend. Nevertheless, we expect better times ahead and we're continuing to advise adding to positions. In July Chevron reported lower June quarter production numbers, but higher oil prices drove earnings up.

PARTNERSHIPS: EX-ENERGY

PORTFOLIO RETURNS: LAST MONTH +2.7%, YEAR TO DATE +11.7%

BEST: Icahn Enterprises (IEP) +7%, Macquarie (MIC) +5%,

WORST: Carlyle (CG) +0%, Capital Products (CPLP) +1%

Looking at June quarter reports, Blackstone Group, Capital Group, Icahn Enterprises, and Macquarie Infrastructure all reported strong year-over-year growth numbers, but America First Multifamily and Capital Product Partners announced only so-so results.

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REAL ESTATE INVESTMENT TRUSTS (REITs)

PORTFOLIO RETURNS: LAST MONTH +4.2%, YEAR TO DATE +19.5%

BEST: QTS Realty (QTS) +11%, EPR Properties (EPR) +6%

WORST: Home Prop. (HME) -1%, Blackstone Mortgage (BXMT) +2%

The June quarter was a good one for most of our REITs. Blackstone Mortgage, Hannon Armstrong, Hospitality Properties Trust, Omega Healthcare Investors and STAG Industrial all reported strong growth numbers. Home Properties reported modest revenue growth, but higher expenses and higher share counts squashed cash flow (FFO) growth. Physicians Realty Trust also reported, but since it was a July 2013 IPO, there were no meaningful year-over-year comparisons.

Hannon Armstrong said that existing shareholders plan to sell up to 3.2 million shares.

REGIONAL BANKS

PORTFOLIO RETURNS: LAST MONTH +3.2%, YEAR TO DATE +0.1%

BEST: Valley National (VLY) +4%

WORST: New York Community (NYCB) +2%

Both of our banks reported their June quarter numbers in July. Both experienced a big drop in their mortgage businesses, which pressured overall earnings. But, both also recorded good loan growth, modest deposit growth, and lower default loan amounts. One difference: Valley National's net interest margin (profit margin on loans) increased, while New York Community's NIM dropped.

UTILITIES

PORTFOLIO RETURNS: LAST MONTH +4.3%, YEAR TO DATE +16.3%

BEST: NextEra (NEE) +6%, Avista (AVA) +6%

WORST: Westar Energy (WR) +3%, CenterPoint (CNP) +3%

Avista reported good year-over-year June quarter growth numbers. But CenterPoint, Dominion and NextEra only recorded so-so results. Pattern Energy reported good revenue growth, but that didn't translate to much in terms of earnings or cash flow growth. Since Pattern is still in start-up mode, that's not surprising.

DIVIDEND SPECULATORS

PORTFOLIO RETURNS: LAST MONTH +9.6%, YEAR TO DATE +8.7%

BEST: Digirad (DRAD) +21%, Navios Maritime (NM) +19%

WORST: Costamare (CMRE) -5%, Sun Communities (SUI) +2%

Costamare and Sun Communities both reported good June quarter year-over-year growth in all categories. CenturyLink announced modest growth, and Navios and Northern Tier Energy recorded mixed results.

Digirad also reported good June quarter numbers, but forecast slower growth for the balance of the year. That news sunk Digirad's share price, but it later rose sharply on no news.

Intersil reported good earnings growth on flat revenues, which is in-line with its plan to shift sales away from relatively low margin items to more profitable products. The market seemed to like the report. Intersil returned 18% in August and is up 34% since added in January.

Northern Tier declared a distribution 9% below its year-ago payout, but in line with expectations.

CANADA STOCKS

PORTFOLIO RETURNS: LAST MONTH +1.3%, YEAR TO DATE +14.9%

BEST: Morneau Shepell (MSI.TO) +2%

WORST: Student Trans. (STB) +1%

Morneau Shepell reported good June quarter revenue and earnings growth, but somehow, those numbers didn't translate to much in terms of cash flow growth.

Student Transportation announced new contracts in Idaho, Pennsylvania, and Vermont that will add around \$11 million (2%) to annual revenues.

Thanks for subscribing.

Harry Romash

hdbomash@dividenddetective.com

What's Hot Now?

See Premium Members site for stocks in each category

Sector	12-Mo % Rtrn	YTD % Rtrn	1-Mo % Rtrn
Canada: Retail	-23	-4	12
Canada: Energy Pipelines	41	28	11
China Stocks	18	17	10
Medical Device & Testing	27	-3	10
Energy Partners: Misc	55	38	9
Technology: Semiconductor Equipment	39	17	9
Technology: Semiconductors	46	30	9
Retail	10	0	8
Energy Refining Ex MLPs	37	3	8
MLP General Partners	54	30	8
Energy Partnerships: Pipelines	24	15	7
Tobacco	29	17	7
Canada: General Business	20	8	6
Energy Ptnr: Liquefied Natural Gas (LNG)	21	19	6
Energy Ptnr: Exploration & Production	31	17	6
Canada: Utilities	16	9	6
Insurance	24	2	6
Food Processing	9	7	6
Aerospace	46	19	5
Pharmaceuticals & Biotech	23	11	5
Canada: Energy Refining & Marketing	34	20	5
Manufacturing	18	2	5
Technology: Communications Gear	22	2	5
Technology: IT Software & Systems	15	2	5
Canada: Healthcare	19	2	5
Shipping: Oil Tankers	45	16	5
Energy Ptnr Propane/Heating Oil	20	14	5
Real Estate Investment Trusts: Lodging	41	26	5
Chemicals	30	8	5
Shipping: Dry Bulk & Containers	25	-6	5
Media & Advertising	25	16	4
Telecom Services: US Based	36	24	4
Business Services & Products	16	2	4
Canada: Investment Funds/Trusts	29	13	4
U.S. Royalty Tr. (Coal, Oil, & Nat. Gas)	14	20	4
REITs Property, Ex-Lodging & Lumber	25	18	4
Real Estate Investment Trusts: Finance	27	17	4
Banks: Regional	7	-2	4
Large Banks	22	9	4
Financial Managers - Ex Partnerships	22	4	4
Emerging Markets Ex-China	26	9	4

DIVIDEND HOTSHOTS

HIGH DIVIDEND PAYERS WITH SOLID DIVIDEND GROWTH TRACK
RECORDS THAT ARE EXPECTED TO CONTINUE THEIR WINNING WAYS.

	Yld.	Ann. Div.		Yld.	Ann. Div.
AHGP Alliance Holdings GP	4.8	3.48	LINE Linn Energy	9.2	2.90
ARLP Alliance Resource Partners	5.0	2.50	LTC LTC Properties	5.0	2.04
MO Altria Group	4.8	2.08	MMLP ... Martin Midstream Partners	8.1	3.17
APU AmeriGas Partners	7.6	3.52	NHI National Health Investors	4.7	3.08
T AT&T.	5.3	1.84	NNN National Retail Properties	4.5	1.68
CLMS Calamos Asset Management	4.6	0.60	ORI Old Republic International	4.8	0.73
FUN Cedar Fair	5.7	2.80	OHI Omega Healthcare Investors	5.4	2.04
DRI Darden Restaurants	4.6	2.20	OKS Oneok Partners	5.2	3.04
DPM DCP Midstream Partners	5.5	3.03	O Realty Income Corp	4.9	2.19
DLR Digital Realty Trust	5.1	3.32	RGP Regency Energy Partners	5.9	1.96
DFT DuPont Fabros Technology	4.9	1.40	RAI Reynolds American	4.5	2.68
EPB El Paso Pipeline Partners	6.3	2.60	SAFT Safety Insurance Group	5.0	2.80
EEP Enbridge Energy Partners	6.1	2.22	SNH Senior Housing Properties Trust	6.9	1.56
EXLP Exterran Partners	7.5	2.17	SO Southern Company	4.8	2.10
GLP Global Partners	6.1	2.55	SPH Suburban Propane Partners	7.9	3.50
HCP HCP, Inc.	5.1	2.18	TAL TAL International Group	6.5	2.88
HCN Health Care REIT	4.7	3.18	TCP TC Pipelines	5.8	3.36
HEP Holly Energy Partners	5.7	2.06	TLP TransMontaigne Partners	6.1	2.66
HME Home Properties	4.6	2.92	WPZ Williams Partners	6.9	3.67
KMP Kinder Morgan Energy Partners	5.8	5.56	WPC WP Carey	5.3	3.60
LGCY Legacy Reserves	8.1	2.44			

Bolded: "Buy" rated in our Managed Portfolios

See the Premium Members website for returns of earlier Hotshot portfolios.

News & Analysis Affecting Your D.D. Stocks • Dividend Detective *Breaking News*
Updated Multiple Times Daily • Accessed from Premium Members Homepage
DividendDetective.com/subs

CORPORATE BONDS

Here are 12 bonds divided into four categories: Conservative, Aggressive, Speculative, and "Walk on the Wild Side." For the first three categories, the bonds were culled from a database of bonds rated investment quality by Standard & Poor's. Bonds in the "Walk on the Wild Side" category are either below investment grade (junk) or not rated.

A deleted listing is not necessarily a "sell" signal. It means that the bond may not be currently available to new buyers, or that we have found a more attractive alternative.

KEY

Name shown in *italics*: New listing

NR = Not Rated

Rating in green = recent rating upgrade

Rating in red = recent rating downgrade

Rating	CUSIP	Company	Maturity Date	Recent Price	Coupon	Yield to Maturity
Conservative						
AA	931142DC4	Wal-Mart Stores	4/15/16	\$103.7	2.800	0.5
AA+	369604BC6	General Electric Co.	12/6/17	\$111.9	5.250	1.5
AA	931142CU5	Wal-Mart Stores <i>NEW</i>	7/8/20	\$107.3	3.625	2.3
Aggressive						
A-	61747YCT0	Morgan Stanley	11/2/15	\$102.9	3.450	0.9
A-	073902PN2	Bear Sterns	1/22/17	\$109.5	5.550	1.5
A-	61744YAD0	Morgan Stanley	12/28/17	\$113.2	5.950	1.8
Speculative						
BB+	459745GM1	International Lease Fin.	4/1/15	\$101.9	4.875	1.6
BBB+	172967DY4	Citigroup	2/15/17	\$109.2	5.500	1.6
BBB-	50075NAV6	Kraft Foods	8/23/18	\$115.4	6.125	2.1
Walk on the Wild Side						
BB-	832248AQ1	Smithfield Foods	7/1/17	\$112.9	7.750	3.0
BB	780153AR3	Royal Caribbean Cruises	6/15/16	\$108.2	7.250	2.5
BB	02005NAR1	Ally Financial	9/10/18	\$104.2	4.750	3.6

DIVIDEND DETECTIVE SAMPLE (MODEL) PORTFOLIOS

Four Portfolios, each with seven stocks/funds, tailored to your investing goals

Port #1 Monthly Payers: diversified portfolio providing monthly income

Port #2 Conservative: minimizing risk is priority #1

Port #3 Growth & Income: high-dividend growth stocks

Port #4 High-Yield/Speculative: take a walk on the wild side for highest potential returns

See Premium Members Site for historical returns

How to Use these Portfolios

- Pick one or more portfolios consistent with your investing needs
- Invest equal dollar amounts in each of the seven picks
- Don't cherry pick

Key

New: Addition to portfolio

Delete (Sample Port Only): Delete from Sample Portfolio only (not Industry/Specialty portfolio)

Do Not Add: Do not add to positions (not a sell)

SELL: Applies to Sample and Industry/Specialty portfolios

#1: Monthly Payers

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
EPR	EPR Properties	REITs (Entertainment Properties)	56.9	6.0%
STAG	STAG Industrial	REITs (Industrial Properties)	23.4	5.6%
MAIN	Main Street Financial	Business Development Corp.	32.6	7.8%
PFF	iShares S&P U.S. Preferred	ETF (Preferred Stocks)	40.0	5.6%
UTG	Reeves Utility Income	Closed-End Fund (Utilities & Telecom)	29.5	5.6%
BBEPP	BreitBurn Energy 8.25% A	Preferred Stock	26.0	7.9%
CEN	Center Coast MLP & Infrastructure	Closed-End Fund (MLPs)	20.4	6.1%

#2: Conservative

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
GEB	General Electric 4.875%	Preferred (Conglomerate)	24.5	5.0%
GPC	Genuine Parts	Mfg/Services (Industrial Distributor)	87.7	2.6%
VTA	Invesco Dynamic Credit	Closed-End Fund (Floating Rate Credit)	12.6	7.1%
JPM	JPMorgan Chase	Large Banks	59.5	2.7%
KRFT	Kraft Foods	Mfg/Services (Packaged Foods)	58.9	3.6%
MIC	Macquarie Infrastructure	Partnerships Ex-Energy (taxed as corp.)	72.1	5.3%
OHI	Omega Healthcare	REITs (Healthcare Properties)	37.7	5.4%

#3: Growth & Income

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
BXMT	Blackstone Mortgage Tr.	REITs (Commercial Prop. Lender)	29.1	6.6%
FL	Foot Locker	Mfg/Services (Retail)	56.1	1.6%
HQL	H&Q Life Sciences	Closed-End Fund (Biotech & Pharma)	22.5	8.0%
IEP	Icahn Enterprises	Partnerships Ex-Energy (Activist Investing)	111.7	5.4%
JNJ	Johnson & Johnson	Mfg/Services (Pharma)	103.7	2.7%
QTS	QTS Realty Trust New	REITs (Data Centers)	30.2	3.8%
TRGP	Targa Resources	Energy General Partners	139.6	2.0%
VZ	Verizon Communications SELL	Mfg/Services (Telecom)	49.8	4.3%

#4: High Yield/Speculative

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
CPLP	Capital Products Partners	Partnerships Ex-Energy (Shipping, taxed as corp.)	10.9	8.5%
DSX-B	Diana Shipping Series B	Preferred (Dry-Bulk Ships)	26.1	8.5%
FLC	F&C Total Return	Closed-End Fund (Preferreds & Bonds)	20.0	8.2%
HFGE	Hercules Tech. Gro. Delete (Sample Port Only)	Business Development Corp.	15.3	8.1%
ISIL	Intersil	Speculators (Semiconductors)	15.1	3.2%
KYN	Kayne Anderson MLP New	Closed-End Fund (MLPs)	41.0	6.1%
NTI	Northern Tier Energy	Speculators (Oil Refiner)	26.2	10.5%
SDRL	SeaDrill	Oil Industry (Deepwater Drilling))	37.2	10.7%

Information believed correct, but accuracy not guaranteed. Investing in stocks and/or funds **involves risk**. Readers should not assume that recommendations will be profitable or will equal the performance of past recommendations. Before investing, consult with a financial advisor to determine if the stocks and/or funds described here are suitable investments for you.

DIVIDEND MONSTERS

The 50 highest dividend yielding of the 800 stocks on the Big List

Do Your Due Diligence - The estimated yields may be based on special dividends that will not be repeated. Verify all data before taking action. Unless appearing in our industry portfolios (shown in **bold**), we have no buy/sell recommendation on these stocks or funds.

Ticker		Estimated Annual Dividend \$	Estimated Annual Yield %	Freq.
WHZ	Whiting USA Trust II	3.039	24.1	Q
PER	SandRidge Permian Trust	2.533	21.8	Q
ECT	Eca Marcellus Trust I	1.368	20.9	Q
WMC	Western Asset Mortgage Capital	3.076	20.2	Q
CVRR	CVR Refining	3.840	15.7	Q
ORC	Orchid Island Capital	2.160	15.3	M
RSO	Resource Capital	0.800	14.8	Q
OZM	Och-Ziff Capital Management Group	1.770	14.2	Q
ROYT	Pacific Coast Oil Trust	1.585	13.8	M
NYMT	New York Mortgage Trust	1.080	13.7	Q
CYS	CYS Investments	1.280	13.6	Q
JMI	Javelin Mortgage Investment	1.800	13.6	M
RNO	Rhino Resource Partners	1.780	13.3	Q
OAKS	Five Oaks Investment	1.500	13.2	M
BSBR	Bancontander Brasil	0.896	12.9	U
PSEC	Prospect Capital	1.326	12.9	M
MTGE	American Capital Mortgage Investment	2.600	12.7	Q
NTLS	NTELOS	1.680	12.7	Q
EARN	Ellington Residential Mortgage REIT	2.200	12.6	Q
EFC	Ellington Financial	3.080	12.5	Q
AI	Arlington Asset Investment	3.500	12.4	Q
KCAP	KCAP Financial	1.000	12.2	Q
MITT	AG Mortgage Investment Trust	2.400	12.1	Q
TICC	TICC Capital	1.160	11.9	Q
ARP	Atlas Resource Partners	2.359	11.8	M
MCC	Medley Capital	1.480	11.6	Q
IVR	Invesco Mortgage Capital	2.000	11.6	Q
DX	Dynex Capital	1.000	11.6	Q
DRD	DRDGOLD	0.292	11.4	S
FSC	Fifth Street Finance	1.100	11.2	M
AGNC	American Capital Agency	2.600	11.0	Q
NRZ	New Residential Investment	0.700	11.0	Q
FULL	Full Circle Capital	0.804	10.9	M
ANH	Anworth Mortgage Asset	0.560	10.9	Q
CIM	Chimera Investment	0.360	10.8	Q
SDRL	SeaDrill	4.000	10.8	Q
PMT	PennyMac Mortgage Investment Trust	2.360	10.8	Q
NRF	Northstar Realty Finance	2.000	10.6	Q
VOC	VOC Energy Trust	1.560	10.4	Q
CMO	Capstead Mortgage	1.360	10.3	Q
CHMI	Cherry Hill Mortgage Investment	2.040	10.3	Q
LRE	LRR Energy	1.980	10.2	Q
HTS	Hatteras Financial	2.000	10.2	Q
SRV	Cushing MLP Total Return Fund	0.900	10.1	Q
AMTG	Apollo Residential Mortgage	1.680	10.0	Q
TWO	Two Harbors Investment	1.040	9.9	Q
WHF	WhiteHorse Finance	1.420	9.9	Q
MRCC	Monroe Capital	1.360	9.8	Q
HLSS	Home Loan Servicing Solutions	2.160	9.8	M
UAN	CVR Partners	1.500	9.7	Q
NKA	Niska Gas Storage Partners	1.400	9.7	Q

DIVIDEND DETECTIVE AT A GLANCE REV 9/12/14

How did we come up with these ratings? See the portfolio write-ups on the Premium Members site to find out.

Name	Ticker	Yld.	Rec.	Name	Ticker	Yld.	Rec.
PREFERRED STOCKS				MANUFACTURING & SERVICES			
Allstate 6.625% Series E	ALL-E	6.3%	BUY	Cinemark Holdings	CNK	2.8%	BUY
American Financial 6.375% Senior	AFW	6.2%	BUY	Cisco Systems	CSCO	3.0%	BUY
Annaly Capital Mgmt. 7.625% C	NLY-C	7.7%	BUY	Covanta Holding	CVA	4.8%	BUY
Apollo Commercial 8.625% A	ARI-A	8.2%	BUY	Foot Locker	FL	1.6%	BUY
Armour Residential 8.25% A	ARR-A	8.2%	SELL	Genuine Parts	GPC	2.6%	BUY
Aspen Insurance 7.25% Perpet.	AHL-B	6.8%	BUY	Johnson & Johnson	JNJ	2.7%	BUY
Atlas Pipeline 8.25% Series E	APL-E	7.8%	BUY	Kraft Foods Group	KRFT	3.6%	BUY
BreitBurn Energy 8.25% Series A	BBEPP	7.9%	BUY	Six Flags Entertainment	SIX	5.2%	BUY
Diana Shipping 8.875% Series B	DSX-B	8.5%	BUY	TAL International	TAL	6.5%	BUY
Endurance Specialty 7.50% B	ENH-B	7.2%	BUY	Target	TGT	3.5%	BUY
General Electric 4.875% Notes	GEB	5.0%	BUY	Verizon Communications	VZ	4.3%	SELL
Goodrich Petroleum 10.0% Series C	GDP-C	9.5%	BUY	REGIONAL BANKS			
Kimco Realty 5.50% J	KIM-J	5.9%	BUY	New York Community Bank	NYCB	6.3%	BUY
Lexington Realty Trust 6.50% Series C	LXP-C	6.8%	BUY	Valley National Bancorp	VLY	4.4%	BUY
Maiden Holdings 8.00% Notes	MHNB	7.6%	BUY	LARGE BANKS			
Navios Maritime 8.75% Services G	NM-G	8.6%	BUY	JPMorgan Chase	JPM	2.7%	BUY
NorthStar Realty 8.875% Series C	NRF-C	8.7%	BUY	Wells Fargo	WFC	2.7%	BUY
PartnerRe 5.875% Series F	PRE-F	6.0%	BUY	REAL ESTATE INVESTMENT TRUSTS			
Pennsylvania REIT 8.25% A	PEI-A	7.8%	BUY	Blackstone Mortgage Trust	BXMT	6.6%	BUY
Protective Life 6.25% Debentures	PL-C	6.1%	BUY	EPR Properties (Entertainment Properties Tr.)	EPR	6.0%	BUY
Qwest Corp. 7.50%	CTW	7.0%	BUY	Hannon Armstrong	HASI	6.1%	BUY
Seaspan 8.25% E	SSW-E	7.8%	BUY	Home Properties	HME	4.5%	BUY
SLM (Sallie Mae) Series A 6.97%	SLMAP	7.1%	BUY	Hospitality Properties Trust	HPT	6.7%	BUY
Summit Hotel 7.875% Series B	INN-B	7.5%	BUY	Omega Healthcare investors	OHI	5.4%	BUY
Teekay Offshore Partners 7.25% A	TOO-A	7.1%	BUY	Physicians Realty Trust	DOC	6.1%	BUY
Vornado Realty 5.70% K	VNO-K	5.7%	BUY	QTS Realty Trust	QTS	3.8%	BUY
CLOSED-END FUND MONTHLY INCOME				STAG Industrial	STAG	5.6%	BUY
AllianceBernstein Glb. High Income	AWF	7.0%	BUY	MLP GENERAL PARTNERS			
Alliance Bernstein Income Fund	ACG	5.5%	BUY	Oneok	OKE	3.3%	BUY
CBRE Clarion Global Real Estate	IGR	5.9%	BUY	Plains GP Holdings	PAGP	2.4%	BUY
Dreyfus High Yield Strategies	DHF	8.7%	BUY	Spectra Energy	SE	3.2%	BUY
F&C/Claymore Preferred	FLC	8.2%	BUY	Targa Resources Corp.	TRGP	2.0%	BUY
Guggenheim Strategic Opp	GOF	10.0%	BUY	Williams	WMB	+3.8%	BUY
Invesco Dynamic Credit Opp	VIA	7.1%	BUY	ENERGY PARTNERSHIPS (MLPs)			
CEF GROWTH OPPORTUNITIES				Calumet Specialty Products	CLMT	9.0%	BUY
Gabelli Multimedia	GGT	8.8%	BUY	Compressco Partners	GSJK	7.6%	BUY
H&Q Life Sciences	HQL	+8.0%	BUY	Emerge Energy Services	EMES	3.2%	BUY
Kayne Anderson MLP	KYN	6.1%	BUY	Exterran Partners	EXLP	7.5%	SELL
Liberty All-Star Growth	ASG	6.0%	BUY	Global Partners	GLP	5.9%	BUY
Reeves Utility Income (moved from CEF Monthly)	UTG	5.6%	BUY	MarkWest Energy Partners	MWE	4.4%	BUY
CANADA Stocks				PARTNERSHIPS Ex-ENERGY			
Morneau Shepell	MSI.TO	4.6%	BUY	America First Multifamily	ATAX	8.3%	BUY
Student Transportation	STB.TO/STB	7.9%	BUY	Blackstone Group	BX	6.6%	BUY
DIVIDEND SPECULATORS				Carlyle Group	CG	6.3%	BUY
CenturyLink	CTL	5.3%	BUY	Capital Product Partners	CPLP	8.5%	BUY
Costamare	CMRE	5.0%	BUY	Icahn Enterprises	IEP	5.4%	BUY
Digirad	DRAD	5.1%	BUY	Macquarie Infrastructure	MIC	5.3%	BUY
Intersil	ISIL	3.2%	BUY	UTILITIES			
Navios Maritime Holdings	NM	2.5%	BUY	Avista	AVA	3.9%	BUY
Northern Tier Energy	NTI	10.5%	BUY	CenterPoint Energy	CNP	3.8%	BUY
Sun Communities	SUI	4.8%	BUY	Dominion Resources	D	3.4%	BUY
ETF MONTHLY INCOME				NextEra Energy	NEE	2.9%	BUY
iShares High Yield Corporate	HYG	5.7%	BUY	Pattern Energy Group	PEGI	4.1%	BUY
iShares Invest. Grade Corporate	LQD	3.5%	BUY	Westar Energy	WR	3.8%	BUY
iShares JPM Emerging Mkts.	EMB	4.4%	BUY	BUSINESS DEVELOPMENT CORPS			
iShares S&P U.S. Preferred	PFF	5.6%	BUY	Hercules Technology Growth	HTGC	8.1%	BUY
PShares Senior Loan Portfolio	BKLN	4.0%	BUY	Main Street Capital	MAIN	+7.8%	BUY
OIL				Triangle Capital Resources	TCAP	7.9%	BUY
Chevron	CVX	3.3%	BUY	INSURANCE			
SeaDrill	SDRL	10.7%	DNA	Arthur J. Gallagher	AJG	3.0%	BUY
				Cincinnati Financial	CINF	3.7%	BUY

How Do We Arrive at Our Buy/Sell Decisions?

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DividendDetective.com/subs

+x.x% = dividend hike, -x.x% = dividend cut

Bold: New pick or changed recommendation • **DNA:** Do Not Add