



DIVIDEND DETECTIVE HIGHLIGHTS

DIVIDENDDETECTIVE.COM

September 5, 2016

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Welcome to the September 2016 Edition of Dividend Detective Highlights

Highlights includes the most popular features of Dividend Detective: the Monthly Commentary, Sample (Model) Portfolios, Dividend Monsters (50 highest yielding stocks), Dividend Hotshots, Corporate Bond Portfolios, and “D.D. At a Glance,” which lists all followed stocks and funds, including current yields and our buy/sell recommendations.

Much More on Premium Members Site

Highlights includes **only a smattering of the information available to Premium subscribers on the Dividend Detective site.** Although we give you our buy/sell recommendations in Highlights, we don’t have room to fill you in on our analysis that led to those ratings. That important information is readily available for each stock or fund in its home portfolio on the Premium Members site.

Other features available on the Premium Members site include Dividend Stock News, Special Dividend Announcements, Ex-

Dividend Calendar, Dividend Scoreboard, Monthly Monsters, Dividend Stock Research Center, and more.

Did You Get Our Mail?

If you were a subscriber on September 4, you should have received an email notification and link regarding this issue of DD Highlights. If you didn’t, please contact customer service to confirm that we have your correct email address on file.

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Question & Comments

For comments or questions about Dividend Detective contents, please contact us directly at (800) 276-7721 or by e-mail at: support@dividenddetective.com.

Tell Us What You Think

Your comments and suggestions have proved invaluable in helping us develop and improve Dividend Detective. Please keep those suggestions coming.

Thanks for subscribing.

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September 2016 Commentary

Review of August's Results and This Month's Changes

QUIET MARKET EXCEPT FOR UTILITIES & REITs

The overall market, at least as measured by the S&P 500, was flat in August. Not so much in dividend land though. A sell off of utilities and REITs hurt our returns. Looking at our 17 Industry and Specialty portfolios, nine beat the market, one tied, and seven fell short.

Our U.S. Banks portfolio, up 5%, did the best. On the downside, REITs, down 3%, and Utilities, down 4% for the month, did the worst.

Our Model Portfolios mostly underperformed. Conservative, at breakeven did the best. Monthly Paying Retirement and High Yield/Speculative both dropped 1%, and Growth & Income lost 2%.

Here are last month's and year-to-date returns for all of our portfolios and for the S&P 500.

Portfolio	Avg. Returns	
	Last Month	YTD
U.S. Banks	5%	10%
Business Development Co.	4%	23%
Partnerships: Excl. Energy	4%	2%
MLP Energy Partnerships	3%	-8%
Insurance Industry	2%	28%
Canada Stocks	1%	40%
Closed-End Fund Monthly Income	1%	16%
ETF Monthly Income	1%	10%
Preferred Stocks	1%	12%
Preferred Speculators	0%	33%
CEF Growth Opportunities	-1%	0%
Manufacturing & Services	-1%	9%
Oil Industry	-1%	16%
Dividend Speculators	-2%	-14%
ETF Growth	-3%	8%
Real Estate Investment Trusts	-3%	25%
Utilities	-4%	22%
Model #1: Monthly Paying Retirement	-1%	16%
Model #2: Conservative	0%	19%
Model #3: Growth & Income	-2%	6%
Model #4: High Yield/Speculative	-1%	15%
S&P 500	0%	6%

What Happened?

Except for the never-ending discussions about when or if the Fed would raise interest rates, there wasn't much news to drive the market last month. The weakness in utilities and REITs was probably a reaction to their strong year-to-date returns. We don't expect the REIT and utility sell-offs to last much longer.

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What's Next?

The market is typically weak in September and early October and then rallies until year-end. So, we expect a similar pattern this year. The only exception would be pharmaceutical stocks, which are likely to underperform on fears that upcoming government price controls on drugs would squash earnings.

What's New?

This month, we're replacing one pick each in our Preferred and Preferred Speculators portfolios, as well as in our Conservative Model Portfolio. If you're looking for fast growing dividends, check out our new Energy MLP portfolio pick that we expect to grow distributions (dividends) around 25% annually. Here are the details.

NEW BUYS, SELLS, ETC.

PREFERRED STOCKS: **NEW** Qwest 6.50% (CTBB), **SELL** Lexington Realty (LXP-C), **DON'T ADD** to Qwest 6.875% (CTV), Citigroup (C-J), Sallie Mae (SLMAP).

PREFERRED SPECULATORS **NEW** Seaspan Series H (SSW-H) **SELL** Seaspan Series E (SSW-E)

MLPs ENERGY: **NEW** Phillips 66 Partners (PSXP).

MODEL PORT CONSERVATIVE: **DELETE** Sun Communities (SUI), **ADD** Macquarie Infrastructure (MIC).

MODEL PORTFOLIOS

We offer four Model Portfolios, each containing seven securities. Pick one or more portfolios and invest equal dollar amounts in each of the seven securities.

Don't "cherry pick." Every portfolio has its stars and clunkers, but you can't know which is which in advance. Every few months, check the dollar value of your holdings and rebalance if necessary.

When we replace an existing pick, we suggest that you do the same. However, we have **different "buy" criteria** for our Model Ports than for our Industry & Specialty portfolios. If the security being replaced is still "buy" rated in its home portfolio, it's your option whether or not to sell it, assuming that you have available funds. Please see page 7 for current Model Portfolio holdings.

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Diversified Monthly Payers Portfolio (-1.2% return)

Closed-end fund Pimco Corporate & Income (PCN), up 3%, and iShares Emerging Markets ETF (EMB), up 1%, were our only winners. EPR Properties (EPR) and closed-end fund Reeves Utility Income (UTG), both down 6%, were our biggest losers.

Conservative Portfolio (+0.4% return)

Omega Healthcare (OHI), up 5%, and Kraft Heinz (KHC), up 4%, did the best. Verizon Communications (VZ), down 6%, and Sun Communities (SUI), down 3%, did the worst.

We're replacing Sun Communities in this portfolio with Macquarie Infrastructure Corporation (MIC) from our "MLPs: Excluding Energy" portfolio. Despite its home portfolio name, Macquarie is a corporation, not an MLP. It was a partnership when first added, but converted to a corporation a year or so ago.

Although deleted from this portfolio, Sun Communities is still "buy" rated in its home REIT portfolio.

Growth & Income (-1.7% return)

Cinemark Holdings (CNK), up 4%, was our biggest winner. Target (TGT), down 6%, and ETF PowerShares Dynamic Pharmaceuticals (PJP), down 5%, were our biggest losers.

High Yield/Speculative Portfolio (-0.6% return)

Main Street Capital (MAIN), up 3%, did the best. STORE Capital (STOR), down 5%, was the biggest loser.

PREFERRED STOCKS

PORTFOLIO RETURNS: LAST MONTH +1.3%, YEAR-TO-DATE 11.5%

BEST: Lexington Realty (LXP-C) +6%, Hancock Hld. (HBHCL) +4%
WORST: SCE Trust (SCE-J) -1%, Qwest (CTV) -0 %

Of our 27 preferreds, 19 recorded gains in August, seven broke even, and one ended the month in negative territory. Year-to-date, all are in the positive column. Sallie Mae (SLMAP) and Invesco Mortgage (IVR-B), both up 23%, are the leaders.

Our preferreds have now recorded gains for seven months in a row. Of course that's good news. But on the other side of the coin, all of our preferreds could eventually be called (redeemed) at their issue price (\$25 or \$50) and many are currently trading at substantial premiums to those prices.

As detailed in this space last month, you'll lose that premium when your preferreds are called. That's why we list the yield-to-call (YTC) for our preferreds. YTC is your realized average annual return assuming that you purchased a preferred at its current trading price and it was subsequently called on its call date. That's a worst-case scenario because most preferreds are not called that soon.

For "buy" ratings, we require minimum 3% YTCs for preferreds credit-rated investment quality and 4% for non- or junk-rated preferreds.

New Pick

Qwest Corporation 6.50% Notes (CTBB): issued 8/11/16 by a unit of telecommunications service provider

CenturyLink. These investment-quality (BBB-) preferreds are, in effect, cumulative, meaning that the issuer is on the hook for any missed dividends. Dividends are taxable at ordinary rates. The market yield is 6.3% and the yield to the 9/1/21 call date is 5.8%.

Don't Add to Qwest 6.875% Notes

The Qwest 6.875% (CTV) notes added to the portfolio almost two years ago could be called as soon as October 2019 compared to September 2021 for the 6.50% notes (CTBB) just added. Consequently, if you do the math, you'll find the yield to call for the older 6.875% notes is 4.6% vs. 5.8% for the new picks.

Sell Lexington

Lexington Realty Trust (LXP-C), which could be called at any time, is trading 7% above its call price. Nothing to complain about there though. Lexington has returned 72% since added to the portfolio in October 2010.

More Do Not Adds

At this time, Citigroup (C-J) and Sallie Mae (SLMAP) do not meet our minimum return requirements for "buy" ratings.

Highest Market Yields

Our highest yielding preferreds based on current trading prices include Apollo Commercial (ARI-A), yielding 8.4%, and Annaly Capital (NLY-C) and Invesco Mortgage, both at 7.5%.

Highest Yield-to-Calls

Preferreds in our portfolio with the highest yield-to-calls are Invesco Mortgage (IVR-B) at 7.3%, and Colony Capital (CLNY-C) at 6.3%.

PREFERRED SPECULATORS

PORTFOLIO RETURNS: LAST MONTH 0.0%, YEAR-TO-DATE +33.2%

BEST: GasLog (GLOG-A) +1%, Costamare (CMRE-D) +0%
WORST: Seaspan (SSW-E) -1%, Teekay Offshore (TOO-A) +0%

We're selling Seaspan Series E and replacing it with Seaspan Series H, which was just released in August. Although the new Series H is paying 7.88% vs. 8.25% for Series E; because it's trading at a lower price and can't be called until August 2021, its yield to call is 8.9% vs. 7.2% for Series E.

Translated:, you'll make more money by selling your Series E and buying the new Series H than you would by holding onto Series E.

ETF MONTHLY INCOME (EXCHANGE-TRADED FUNDS)

PORTFOLIO RETURNS: LAST MONTH +0.6%, YEAR TO DATE +10.4%

BEST: iS High Yield (HYG) +2.0%, iS JPM Emerging (EMB) +1.3%
WORST: CEF Muni Income (XMPT) -0.4%, iS Preferred (PFF) 0.0%

Last month's returns were below our 0.8% to 1.2% targeted monthly return for this portfolio.

Breaking News

affecting DD Stocks

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ETF GROWTH OPPORTUNITIES

PORTFOLIO RETURNS: LAST MONTH -2.8%, YEAR TO DATE +8.2%

BEST: FT Technology (TDIV) +1%, WT Large Cap Div (DLN) -0%

WORST: PS Utilities (PUI) -7%, PS Pharma (PJP) -5%

Year-to-date, First Trust Technology Dividend, up 16%, and WisdomTree Dividends Ex-Financials (DTN), up 14%, are the leaders. PowerShares Dynamic Pharmaceuticals, down 8%, is our only loser.

CEF MONTHLY INCOME

PORTFOLIO RETURNS: LAST MONTH +0.8%, YEAR TO DATE +16.4%

BEST: Pimco Corp. & Inc. (PCN) +3.3%, F&C Total Return (FLC) +2.3%

WORST: JH Premium Dividend (PDT) -1.2%, Pimco Muni (PML) -0.5%

Last month's returns were within (barely) our targeted 0.8% to 1.2% total monthly returns for this portfolio.

CEF GROWTH OPPORTUNITIES

PORTFOLIO RETURNS: LAST MONTH -1.2%, YEAR TO DATE -0.1%

BEST: JH Financial Opportunities (BTO) +9%, C & S MLP (MIE) +2%

WORST: Reeves Utility (UTG) -6%, C & S Realty (RQI) -8%

Above is a good illustration of just how much REITs and Utilities were out of favor last month. Nevertheless, we're still advising adding to positions in all of our portfolio picks.

CORPORATE BONDS

Looking at trading prices, most of our bonds dropped 0.5% to 1% last month.

Walk on the Wild side pick Continental Air 7.875% is not currently available in sufficient quantities. We're replacing it in the portfolio with Kraft Foods 5.375% notes credit rated BBB- and yielding 1.7% to its 2/10/20 maturity. Please see page 6 for details.

BUSINESS DEVELOPMENT COMPANIES (BDCs)

PORTFOLIO RETURNS: LAST MONTH +4.3%, YEAR TO DATE +22.9%

BEST: Hercules Tech (HTGC) +5%

WORST: Main Street (MAIN) +3%

Summarizing June quarter numbers that were reported in July, both Hercules Capital and Main Street Capital announced mixed, but on balance, okay results.

INSURANCE INDUSTRY

PORTFOLIO RETURNS: LAST MONTH +2.2%, YEAR TO DATE +28.1%

BEST: Arthur J. Gallagher (AJG) +3%

WORST: Cincinnati Financial (CINF) +3%

Consistent with its newly aggressive growth policy, Cincinnati Financial has begun marketing insurance products targeted to high net worth clients in California.

Arthur J. Gallagher acquired retail insurance brokers in San Diego, California and in Houston, Texas, and an employee benefit consultant in Surrey, England.

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MANUFACTURING & SERVICES

PORTFOLIO RETURNS: LAST MONTH -1.4%, YEAR TO DATE +9.0%

BEST: Kraft Heinz (KHC) +4%, Cinemark (CNK) +4%

WORST: Six Flags (SIX) -14%, Target (TGT) -6%

Six Flags Entertainment's disappointing June quarter report, issued in late July, probably triggered its price drop. Not to worry though. Business will pick up in the U.S. and Six Flags' impressive global growth strategy will eventually drive even stronger earnings growth.

Looking at June quarter results announced in August, Cinemark Holdings reported mostly below year-ago numbers. Why? Not enough good movies released in early summer. Cisco Systems (CSCO) reported impressive year-over-year earnings growth. But then Cisco ruined the party by forecasting lower EPS and flat revenues for its current (October) quarter. Kraft Heinz reported good earnings growth, but below year-ago revenues. Considering that Kraft only merged with Heinz in July 2015, year-ago comparisons don't mean much.

Target reported modest July quarter earnings growth, but lower sales. Keep in mind that we're still in the early innings of Target's turnaround story. On the downside, Target's Chief Marketing Officer quit to take a high-level position at Uber, of all places.

Looking at dividend news, Kraft Heinz increased its quarterly dividend by 4%, and Verizon (VZ) increased its quarterly payout by 2%, which was disappointing since Verizon hiked its dividend by 4% last year.

MASTER LIMITED PARTNERSHIPS: ENERGY

PORTFOLIO RETURNS: LAST MONTH +3.3%, YEAR TO DATE -8.4%

BEST: Enviva (EVA) +19%

WORST: GasLog Partners (GLOP) -8%, Tesoro (TLLP) -2%

Our MLPs all announced June quarter results in July. Recapping; Enviva Partners and GasLog Partners both reported mixed, but on balance, good growth numbers. Tesoro Logistics' results were less impressive, but still okay.

In the only news in August, GasLog Partners sold 3.16 million new units at \$19.50 each.

New Pipeline Pick

In theory, since they mainly get paid to transport and store the commodities, pipeline operators shouldn't have been hurt much when oil and nat-gas prices plunged last year. But, in fact, most pipeline operators were hit hard because many of the oil and nat-gas producers that they serviced ended up bankrupt. But that was then. Now, even if oil prices stay low, the oil exploration and production landscape has stabilized and we expect few new surprises in terms of unexpected bankruptcies.

We're adding crude oil pipeline operator **Phillips 66 Partners (PSXP)** to the portfolio. A July 2013 IPO, PSXP was formed by oil industry giant Phillips 66 to develop, own and operate fee-based crude oil and refined petroleum products (e.g. gasoline) pipelines and associated facilities. Driven by acquisitions dropped down from Phillips as well as from

other sources, analysts expect at least 25% annual distribution growth for at least the next two years. Given the size of its general partner, we view PSXP as a relatively low-risk growth play. While its 4.1% dividend yield won't knock your socks off, keep in mind that it is dividend growth (supported by EPS growth) that drives share prices up. And PSXP has that in spades.

OIL INDUSTRY

PORTFOLIO RETURNS: LAST MONTH -0.8%, YEAR TO DATE +16.0%

Best: Chevron (CVX) -1%

No market moving news from Chevron in August.

PARTNERS: EXCL-ENERGY

PORTFOLIO RETURNS: LAST MONTH +3.7%, YEAR TO DATE 1.5%

Best: Macquarie (MIC) +6%, America First (ATAX) +4%

Worst: Compass Divers. (CODI) +1%

With earnings up 25% and distributable cash flow up 24%, America First Multifamily's June quarter report was its best in a long time. On the other hand, Compass Diversified reported only so-so June numbers. Same thing for Macquarie Infrastructure when it reported in July.

REAL ESTATE INVESTMENT TRUSTS (REITs)

PORTFOLIO RETURNS: LAST MONTH -2.7%, YEAR TO DATE +25.3%

Best: Hannon Armstrong. (HASI) +7%, Omega Health (OHI) +5%

Worst: Life Storage (LSI) -12%, CyrusOne (CONE) -7%

As of September 1, S&P Dow Jones Indices classified REITs as a separate sector. Analysts expect the change to create additional interest from institutional investors.

On August 15, Sovran Self Storage changed its corporate name to Life Storage, Inc., and its ticker symbol to LSI.

Communications Sales & Leasing (CSAL), Crown Castle (CCI), EPR Properties (EPR), Hannon Armstrong, and STORE Capital (STOR) all reported strong June quarter year-over-year growth numbers. Life Storage also reported strong growth, but cut its September quarter forecasts, which may account for its sharp price drop. Physicians Realty (DOC) reported good revenue growth, but not much of that growth made it to the bottom line (cash flow).

CyrusOne sold 7.8 million new shares at \$50.50 each, and Hospitality Properties (HPT) sold 12.7 million new shares at \$30.75 per share.

U.S. BANKS

PORTFOLIO RETURNS: LAST MONTH +4.7%, YEAR TO DATE +10.1%

Best: First Republic (FRC) +7%, PacWest (PACW) +6%

Worst: Banc of Calif. (BANC) +1%

None of our banks announced significant news in August.

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UTILITIES

PORTFOLIO RETURNS: LAST MONTH -4.1%, YEAR TO DATE +22.2%

Best: Pattern Energy (PEGI) -2%, Dominion (D) -4%

Worst: NextEra (NEE) -5%, CenterPoint (CNP) -5%

Looking at June quarter reports, CenterPoint Energy announced so-so numbers. Pattern Energy recorded good revenue growth, but higher expenses sunk earnings and cash flow. Dominion Resources reported mostly below year-ago numbers.

Pattern Energy increased its quarterly dividend by 3% to \$0.40 per share, which was 11% above its year-ago payout. That brought its yield up to 6.7%, which is not bad for a utility.

Despite last month's setback, we're still advising adding to positions in all of our utility picks.

DIVIDEND SPECULATORS

PORTFOLIO RETURNS: LAST MONTH -1.5%, YEAR TO DATE -13.5%

Best: Mattel (MAT) +0%

Worst: Sun Communities (SUI) -3%, NutriSystem (NTRI) -2%

None of our Speculators announced significant news.

CANADA STOCKS

PORTFOLIO RETURNS: LAST MONTH +1.4%, YEAR TO DATE +39.8%

Best: Student Trans. (STB) +4%

Worst: Morneau Shepell (MSI.TO) -1%

Morneau Shepell reported mixed, but mostly below year-ago June quarter results. Student Transportation reports on September 15.

Thanks for subscribing.



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Sector	What's Hot Now?		
	12-Mo % Rtrn	3-Mo % Rtrn	1-Mo % Rtrn
Shipping: Liquefied Natural Gas (LNG)	-15	21	15
Canada: Energy Refining & Mktg.	23	17	15
MLPs: Misc Energy	-16	6	10
Technology: Components	15	19	9
Canada: Retail	-10	11	9
Technology: Semiconductor Equip.	36	9	9
Technology: Semiconductors	42	20	7
Business Services & Products	20	12	7
MLP General Partners	-17	11	6
Canada: Banks	22	5	6
Banks: Regional	19	5	6
Large Banks	6	4	6
China Stocks	16	9	5
MLPs: Ship Owners	-52	9	5
Insurance	15	5	5
Canada: Investment Funds/Trusts	18	4	5
Canada Energy E&P	8	4	5
Emerging Markets Ex-China	8	6	4
Canada: Restaurants	25	15	3
Business Development Co. (BDCs)	15	11	3
Tobacco	23	4	3
Restaurants	4	-5	3
REITs: Healthcare	34	12	2

Quant Workshop

Invest Like a Hedge Fund Manager

Here are two portfolios that employ hedge fund style quantitative screens to select the stocks.

Five for Three

High Beta / High Returns

BUY NOW - HOLD FOR THREE MONTHS

<u>Ticker</u>	<u>Name</u>	<u>Price</u>	<u>Yield %</u>
PLOW	Douglas Dynamics	32.35	2.9
FI	Federated Investor	32.75	3.1
HAS	Hasbro	82.91	2.5
IILG	Interval Leisure	17.37	2.8
MPX	Marine Products	8.96	3.1

Seven for Six

Low Beta / Low Risk

BUY NOW - HOLD FOR SIX MONTHS

<u>Ticker</u>	<u>Name</u>	<u>Price</u>	<u>Yield %</u>
MO	Altria Group	66.88	3.7
MCD	McDonald's	115.83	3.1
PG	Procter & Gamble	88.20	3.0
PSA	Public Storage	226.79	3.2
RAI	Reynolds American	50.69	3.6
SKT	Tanger Factory Outlet	40.62	3.2
VZ	Verizon Communications	52.88	4.4

See Premium Member's Site for details

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CORPORATE BONDS

Here are 12 bonds divided into four categories: Conservative, Aggressive, Speculative, and "Walk on the Wild Side." For the first three categories, the bonds were culled from a database of bonds rated investment quality by Standard & Poor's. Bonds in the "Walk on the Wild Side" category are either below investment grade (junk) or not rated.

A deleted listing is not necessarily a "sell" signal. It means that the bond may not be currently available to new buyers, or that we have found a more attractive alternative.

KEY

Name shown in italics: New listing

NR = Not Rated

Rating in green = recent rating upgrade

Rating in red = recent rating downgrade

<u>Rating</u>	<u>CUSIP</u>	<u>Company</u>	<u>Maturity Date</u>	<u>Recent Price</u>	<u>Coupon</u>	<u>Yield to Maturity</u>
Conservative						
AA	931142DD2	Wal-Mart Stores	4/15/21	\$112.7	4.250	1.4
AA+	369604BC6	General Electric Co.	12/6/17	\$105.2	5.250	1.0
AA	931142CU5	Wal-Mart Stores	7/8/20	\$108.3	3.625	1.4
Aggressive						
A-	073902RU4	Bear Sterns	2/1/18	\$108.0	7.250	1.5
A-	40429CGD8	HSBC Financial	1/15/21	\$115.9	6.676	2.8
BBB+	61744YAD0	Morgan Stanley	12/28/17	\$105.8	5.950	1.5
Speculative						
BBB+	025816BG3	American Express	5/22/18	\$100.2	1.550	1.4
BBB	345397VR1	Ford Motor	2/01/21	\$113.4	5.750	2.5
BBB	50075NAV6	Kraft Foods	8/23/18	\$108.5	6.125	1.6
Walk on the Wild Side						
BBB-	50076QAU0	Kraft Foods	2/10/20	\$112.2	5.375	1.7
BB+	02005NBE9	Ally Financial	11/5/18	\$100.5	3.250	3.0
BB+	02005NAR1	Ally Financial	9/10/18	\$103.2	4.750	3.1

DIVIDEND DETECTIVE MODEL PORTFOLIOS

Four Portfolios, each with seven stocks/funds, tailored to your investing goals

Port #1 Monthly Paying Retirement: diversified portfolio providing monthly income

Port #2 Conservative: minimizing risk is priority #1

Port #3 Growth & Income: dividend paying growth stocks

Port #4 High-Yield/Speculative: take a walk on the wild side for highest potential returns

See Premium Members Site for historical returns

How to Use these Portfolios

- Pick one or more portfolios consistent with your investing needs
- Invest equal dollar amounts in each of the seven picks
- Don't cherry pick

Key

New: Addition to portfolio

Delete (Model Port Only): Delete from Model Portfolio only (not home Industry/Specialty portfolio)

Do Not Add: Do not add to positions (not a sell)

SELL: Applies to all portfolios

#1: **Monthly Paying Retirement**

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
EPR	EPR Properties	REITs (Entertainment Properties)	78.3	4.9%
EMB	iShares Emerging Mkts	ETF Monthly (Emerging Gov. Debt)	117.2	4.6%
PFF	iShares S&P U.S. Preferred	ETF (Preferred Stocks)	40.1	5.6%
PCN	Pimco Corp. & Income	Closed-End Funds (Gov. & Corp Bonds)	15.8	8.5%
PML	Pimco Municipal Income II	Closed-End Funds (Tax Exempt Bonds)	13.8	5.7%
UTG	Reeves Utility Income	Closed-End Funds (Utilities & Telecom)	30.1	6.0%
DLN	W.T. LargeCap Dividend	ETF Growth (Large-Cap Growth)	77.3	2.7%

#2: **Conservative**

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
CINF	Cincinnati Financial	Insurance Industry	77.1	2.5%
CSAL	Communications S&L	REITs (Telecom Facilities)	31.2	7.7%
KHC	Kraft Heinz	Mfg/Services (Packaged Foods)	89.5	2.5%
MIC	Macquarie Infra. Corp. <i>New</i>	(MLPs Ex-Energy)	79.9	6.3%
OHI	Omega Healthcare	REITs (Healthcare Properties)	36.2	6.6%
SUN	Sun Communities <i>Delete (Model Port Only)</i>	Speculators (RV Community REIT)	76.5	3.4%
VZ	Verizon	Mfg/Services (Telecom)	52.3	4.3%
DTN	W.T. Dividend X Fin.	ETF Growth (Large-Cap Excl Financials)	78.2	3.3%

#3: **Growth & Income**

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
BANC	Banc of California	U.S. Banks (Regional)	22.3	2.2%
CNK	Cinemark Holdings	Mfg/Services (Movie Theaters)	38.7	2.8%
CBRL	Cracker Barrel	Mfg/Services (Restaurants)	152.1	3.0%
TDIV	FT Technology Div.	ETF Growth (Tech)	28.9	2.7%
PJP	PS Dynamic Pharma	ETF Growth (Pharmaceuticals)	64.3	6.0%
TGT	Target	Mfg/Services (Retail)	70.2	3.4%
HQL	Tekla Life Sciences	Closed-End Fund (Biotech & Pharma)	18.7	7.9%

#4: **High Yield/Speculative**

		<u>Industry Portfolio</u>	<u>Recent Price</u>	<u>Div. Yield</u>
CVX	Chevron	Oil Industry (Diversified)	100.6	4.3%
CMRE-D	Costamare D	Preferred Spec. (Container Ships)	22.2	9.9%
MAIN	Main Street Capital	Business Dev. Co.	34.4	8.1%
MAT	Mattel	Speculators (Mfg. Toys & Dolls)	33.1	4.6%
XMPT	MV CEF Municipal Income	ETF (Tax Exempt Bonds)	29.2	4.7%
NTRI	NutriSystem	Speculators (Weight Loss Products)	28.8	2.4%
STOR	STORE Capital	REITs (Single Tenant Commercial Prop.)	29.6	3.6%

Information believed correct, but accuracy not guaranteed. Investing in stocks and/or funds **involves risk**. Readers should not assume that recommendations will be profitable or will equal the performance of past recommendations. Before investing, consult with a financial advisor to determine if the stocks and/or funds described here are suitable investments for you.

DIVIDEND MONSTERS

The 50 highest dividend yielding of the 800 stocks on the Big List

Do Your Due Diligence - The estimated yields may be based on special dividends that will not be repeated. Verify all data before taking action. Unless appearing in our industry portfolios (shown in **bold**), we have no buy/sell recommendation on these stocks or funds.

Ticker		Estimated Annual Dividend \$	Estimated Annual Yield	Freq	x-Date	Beta
DHT	DHT Holdings	0.920	22.0	Q	08/22/16	1.1
MEP	Midcoast Energy Partners	1.430	18.9	Q	08/03/16	-
WMC	Western Asset Mortgage Capital	1.940	18.1	Q	06/30/16	0.7
CG	Carlyle Group	2.630	16.9	Q	08/11/16	2.0
JPEP	JP Energy Partners	1.300	16.8	Q	08/03/16	-
AI	Arlington Asset Investment	2.500	16.6	Q	06/28/16	0.8
LADR	Ladder Capital	2.275	16.6	Q	09/08/16	-
MMLP	Martin Midstream Partners	3.250	16.1	Q	08/03/16	1.4
NYMT	New York Mortgage Trust	0.960	15.9	Q	06/23/16	1.0
CCLP	CSI Compressco	1.510	15.6	Q	07/28/16	1.8
CNXC	CNX Coal Resources	2.050	15.6	Q	08/04/16	-
NAP	Navios Maritime Midstream Partners	1.690	14.8	Q	08/08/16	-
PNNT	PennantPark Investment	1.120	13.9	Q	09/19/16	1.4
CXW	Corrections Corp Of America	2.160	13.5	Q	09/29/16	0.6
TCRD	THL Credit	1.360	13.3	Q	09/13/16	0.9
GARS	Garrison Capital	1.400	12.9	Q	09/07/16	0.2
RIGP	Transocean Partners LLC	1.450	12.9	Q	08/11/16	-
NRZ	New Residential Investment	1.840	12.7	Q	07/05/16	0.8
RSO	Resource Capital	1.680	12.5	Q	06/28/16	1.1
GEO	GEO Group	2.600	12.5	Q	07/28/16	0.9
WHF	WhiteHorse Finance	1.420	12.3	Q	06/16/16	0.7
PMT	PennyMac Mortgage Investment Trust	1.880	12.2	Q	07/12/16	0.7
ANH	Anworth Mortgage Asset	0.600	12.2	Q	06/28/16	0.2
GMLP	Golar LNG Partners	2.310	12.2	Q	08/03/16	1.1
SFL	Ship Finance International Limited	1.800	12.0	Q	09/08/16	1.3
ARCX	Arc Logistics Partners	1.760	12.0	Q	08/04/16	-
GLP	Global Partners	1.850	11.9	Q	08/04/16	1.2
MITT	AG Mortgage Investment Trust	1.900	11.9	Q	06/16/16	0.6
NRF	NorthStar Realty Finance	1.600	11.9	Q	08/11/16	1.6
ARR	ARMOUR Residential REIT	2.640	11.8	M	09/13/16	0.7
CHMI	Cherry Hill Mortgage Investment	1.960	11.8	Q	06/28/16	-
IEP	Icahn Enterprises	6.000	11.8	Q	08/11/16	1.8
TRTN	Triton International	1.800	11.6	Q	09/06/16	2.2
ZFC	ZAIS Financial	1.600	11.6	Q	06/28/16	0.7
EFC	Ellington Financial LLC	2.000	11.6	Q	08/30/16	0.4
MCC	Medley Capital	0.880	11.6	Q	08/22/16	0.8
AMID	American Midstream Partners	1.650	11.6	Q	08/01/16	0.9
CEQP	Crestwood Equity Partners	2.400	11.5	Q	08/03/16	2.0
CIM	Chimera Investment	1.920	11.5	Q	09/28/16	0.8
FSC	Fifth Street Finance	0.720	11.5	M	09/13/16	0.3
EARN	Ellington Residential Mortgage REIT	1.600	11.4	Q	06/28/16	0.6
DLNG	Dynagas LNG Partners	1.690	11.4	Q	07/08/16	-
DX	Dynex Capital	0.840	11.3	Q	07/01/16	0.8
CYS	CYS Investments	1.000	11.2	Q	06/20/16	0.6
SSI	Stage Stores	0.600	11.1	Q	08/26/16	1.2
AGNC	American Capital Agency	2.160	11.0	M	08/29/16	0.2
ARI	Apollo Commercial Real Est. Finance	1.840	11.0	Q	06/28/16	0.7
SUN	Sunoco	3.302	11.0	Q	08/03/16	0.7
KNOP	KNOT Offshore Partners	2.080	10.8	Q	08/01/16	0.8
FTAI	Fortress Transport and Infr	1.320	10.8	Q	08/17/16	-
MDLY	Medley Management	0.800	10.7	Q	08/22/16	-

DIVIDEND DETECTIVE AT A GLANCE

How did we come up with these ratings? See the portfolio write-ups on the Premium Members site to find out.

Name	Ticker	Yld.	Rec.	Name	Ticker	Yld.	Rec.
PREFERRED STOCKS				MANUFACTURING & SERVICES			
AmTrust Financial 7.50% Series D	AFSI-D	7.0%	BUY	Carnival	CCL	2.9%	BUY
Annaly Capital Mgmt. 7.625% C	NLY-C	7.5%	BUY	Cinemark Holdings	CNK	2.8%	BUY
Apollo Commercial 8.625% A	ARI-A	8.4%	BUY	Cisco Systems	CSCO	3.3%	BUY
Banc of California 7.00% E	BANC-E	6.5%	BUY	Cracker Barrel Old Country Store	CBRL	3.0%	BUY
BB&T 5.625% Series H	BBT-H	5.2%	BUY	<i>Kraft Heinz (was Kraft Foods)</i>	KHC	2.5%	BUY
Charles Schwab 5.95% Series D	SCHW-D	5.4%	BUY	Microsoft	MSFT	2.5%	BUY
CHS Inc. 7.50% Class B, Series 4	CHSCL	6.0%	BUY	Six Flags Entertainment	SIX	4.3%	BUY
Citigroup 7.125% Series J	C-J	5.9%	DNA	Target	TGT	3.4%	BUY
Colony Capital 7.125% Series C	CLNY-C	7.1%	BUY	Verizon Communications	VZ	+4.3%	BUY
eBay 6.00% Notes	EBAYL	5.5%	BUY	U.S. Banks			
Endurance Specialty 6.35% Series	CENH-C	5.7%	BUY	Banc of California	BANC	2.2%	BUY
Goldman Sachs 5.50% J	GS-J	5.1%	BUY	First Republic	FRC	0.8%	BUY
Hancock Holding 5.95% Sub Notes	HBHCL	5.5%	BUY	PacWest	PACW	4.6%	BUY
IBERIABANK 6.60% Series C	IBKCO	5.9%	BUY	REAL ESTATE INVESTMENT TRUSTS			
Invesco Mortgage 7.75% B	IVR-B	7.5%	BUY	Communications S&L	CSAL	7.7%	BUY
KKR & Co. 6.75% Series A	KKR-A	6.3%	BUY	Crown Castle Intl.	CCI	3.7%	BUY
<i>Lexington Realty Trust 6.50% Series</i>	CLXP-C	6.1%	SELL	CyrusOne	CONE	3.0%	BUY
Maiden Holdings 6.625% Notes	MHLA	6.3%	BUY	EPR Properties	EPR	4.9%	BUY
National General 7.50% Series B	NGHCO	7.1%	BUY	Hannon Armstrong	HASI	5.0%	BUY
PartnerRe 5.875% Series F	PRE-F	5.7%	BUY	Hospitality Properties Trust	HPT	6.7%	BUY
Qwest Corp. 6.50%	CTBB	6.3%	BUY	Life Storage (was Sovran Self Storage)	LSI	4.2%	BUY
Qwest Corp. 6.875%	CTV	6.5%	DNA	Omega Healthcare investors	OHI	6.6%	BUY
SCE Trust IV 5.375%	SCE-J	4.6%	BUY	Physicians Realty Trust	DOC	4.2%	BUY
<i>SLM (Sallie Mae) Series A 6.97%</i>	SLMAP	6.9%	DNA	Store Capital	STOR	3.6%	BUY
Southern Co. 6.25% Series 2015A	SOJA	5.5%	BUY	MASTER LIMITED PARTNERSHIPS (MLPs): ENERGY			
Torchmark 6.125% Debentures	TMK-C	5.7%	BUY	Enviva Partners	EVA	8.2%	BUY
United States Cellular 7.25%	UZB	6.7%	BUY	GasLog Partners	GLOP	9.6%	BUY
Wells Fargo 6.625% R	WFC-Q	5.2%	BUY	Phillips 66 Partners	PSXP	4.1%	NEW
PREFERRED SPECULATORS				Tesoro Logistics	TLLP	7.0%	BUY
Costamare 8.75% Series D	CMRE-D	9.9%	BUY	MLPs: EXCLUDING ENERGY			
GasLog 8.75% Series A	GLOG-A	8.6%	BUY	America First Multifamily	ATAF	8.5%	BUY
Seaspan 8.25% E	SSW-E	8.1%	SELL	Compass Diversified	CODI	8.3%	BUY
Seaspan 7.88% H	SSW-H	8.2%	BUY	Macquarie Infrastructure (converted to corp)	MIC	6.3%	BUY
Teekay Offshore Partners 7.25% A	TOO-A	9.1%	BUY	UTILITIES			
ETF MONTHLY INCOME				CenterPoint Energy	CNP	4.6%	BUY
iShares High Yield Corporate	HYG	5.5%	BUY	Dominion Resources	D	3.8%	BUY
iShares Invest. Grade Corporate	LQD	3.2%	BUY	NextEra Energy	NEE	2.9%	BUY
iShares JPM Emerging Mkts.	EMB	4.6%	BUY	Pattern Energy Group	PEGI	+6.7%	BUY
iShares S&P U.S. Preferred	PFF	5.6%	BUY	BUSINESS DEVELOPMENT CORPS			
MV CEF Municipal Income	XMPT	4.7%	BUY	Hercules Technology Growth	HTGC	9.1%	BUY
ETF GROWTH OPPORTUNITIES				Main Street Capital	MAIN	8.1%	BUY
F.T. Technology Dividend	TDIV	2.7%	BUY	INSURANCE			
PS Dynamic Pharmaceutical	PJP	6.0%	BUY	Arthur J. Gallagher	AJG	3.1%	BUY
PS DWA Utilities	PUI	2.7%	BUY	Cincinnati Financial	CINF	2.5%	BUY
WT Dividends Ex-Financials	DTN	3.3%	BUY	OIL			
WT LargeCap Dividend	DLN	2.7%	BUY	Chevron	CVX	4.3%	BUY
Vanguard REIT	VNQ	4.0%	BUY	CANADA Stocks			
CLOSED-END FUND MONTHLY INCOME				Morneau Shepell	MSI.TO	4.2%	BUY
DNP Select Income	DNP	7.4%	BUY	Student Transportation	STB.TO/STB	7.9%	BUY
F&C/Claymore Preferred	FLC	7.4%	BUY	DIVIDEND SPECULATORS			
JH Premium Dividend	PDT	6.8%	BUY	Mattel	MAT	4.6%	BUY
Pimco Corporate & Income	PCN	8.5%	BUY	NutriSystem	NTRI	2.4%	BUY
Pimco Municipal Income II	PML	5.7%	BUY	Sun Communities	SUI	3.4%	BUY
CEF GROWTH OPPORTUNITIES				+x.x% = dividend hike, -x.x% = dividend cut			
Cohen & Steers MLP	MIE	8.7%	BUY	Bold: New pick or changed recommendation • DNA: Do Not Add			
Cohen & Steers Realty	RQI	7.1%	BUY				
JH Financial Opportunities	BTO	5.1%	BUY				
Tekla (H&Q) Life Sciences	HQL	7.9%	BUY				
Reeves Utility Income	UTG	6.0%	BUY				

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